**INTEREST RATES MARKET NOTICE**

**Date: 3 November 2015**

**Subject:** Tap Issue

***(OLD MUTUAL LIFE ASSURANCE CO SA LIMITED –“OML07”)***

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The JSE Limited has granted a listing to **OLD MUTUAL LIFE ASSURANCE CO SA LIMITED,** with effect from 4 November 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Tap Amount R** 460,000,000.00

**Total Amount Following Tap Issue** R 1,150,000,000.00

**Bond Code** OML07

**Nominal Issued** R 460,000,000.00

**Issue Price** 98.5192%

**Coupon** 10.9550%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 19 March 2030

**Books Close** 9 March, 9 September

**Interest Date(s)** 19 March, 19 September

**Last Day to Register** 8 March, 8 September

**Issue Date** 4 November 2015

**Date Convention** Following

**Interest Commencement Date** 19 September 2015

**First Interest Date** 19 September 2015

**Call / Step Up Date** 19 March 2025

**ISIN No.** ZAG000124579

**Additional Information** Unsecured Subordinate Callable Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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